

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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PHOENIX LIGHT SF LIMITED, in its own right :
and in the right of BLUE HERON FUNDING VI :
LTD., BLUE HERON FUNDING VII LTD., :
KLEROS PREFERRED FUNDING V PLC, :
SILVER ELMS CDO PLC, SILVER ELMS CDO :
II LIMITED, C-BASS CBO XIV LTD., and :
C-BASS CBO XVII LTD., and each of BLUE :
HERON FUNDING VI LTD., BLUE HERON :
FUNDING VII LTD., KLEROS PREFERRED :
FUNDING V PLC, SILVER ELMS CDO PLC :
and SILVER ELMS CDO II LIMITED, in their :
own right, :

Index No. 14-cv-10116 (KBF)

Plaintiffs,

- against -

U.S. BANK NATIONAL ASSOCIATION,
and BANK OF AMERICA, NA,

Defendants.

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**BANK OF AMERICA, NA'S
RULE 7.1 CORPORATE DISCLOSURE STATEMENT**

Pursuant to Federal Rule of Civil Procedure 7.1, Defendant Bank of America, NA
("BANA") by and through its undersigned counsel, hereby certifies that:

1. BANA is an indirect, wholly-owned subsidiary of Bank of America Corporation
("BAC").
2. BAC is a publicly held corporation whose shares are traded on the New York Stock
Exchange.

3. BAC has no parent corporation, and no publicly held corporation owns 10% or more of its shares.

Dated: New York, New York
January 8, 2015

Respectfully Submitted,

SIDLEY AUSTIN LLP

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